

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	<b>Debtor's name</b>	<u>Beekman Liquors, Inc.</u>	
<hr/>			
2.	<b>All other names debtor used in the last 8 years</b> <small>Include any assumed names, trade names and <i>doing business as</i> names</small>		
<hr/>			
3.	<b>Debtor's federal Employer Identification Number (EIN)</b>	<u>13-1839981</u>	
<hr/>			
4.	<b>Debtor's address</b>	<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
		<u>500 Lexington Avenue</u> <small>Number, Street, City, State &amp; ZIP Code</small>	<u></u> <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>
	<u>New York</u> <small>County</small>		<b>Location of principal assets, if different from principal place of business</b> <u></u> <small>Number, Street, City, State &amp; ZIP Code</small>
<hr/>			
5.	<b>Debtor's website (URL)</b> <u></u>		
<hr/>			
6.	<b>Type of debtor</b>		
	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))		
	<input type="checkbox"/> Partnership (excluding LLP)		
	<input type="checkbox"/> Other. Specify: <u></u>		
<hr/>			

Debtor **Beekman Liquors, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Beekman Liquors, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Beekman Liquors, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 13, 2016**  
MM / DD / YYYY**X /s/ David Frieser**

Signature of authorized representative of debtor

**David Frieser**

Printed name

Title **President****18. Signature of attorney****X /s/ Bruce R. Alter**

Signature of attorney for debtor

Date **May 13, 2016**

MM / DD / YYYY

**Bruce R. Alter**

Printed name

**Alter & Brescia, LLP**

Firm name

**550 Mamaroneck Avenue****Suite 401****Harrison, NY 10528**

Number, Street, City, State &amp; ZIP Code

Contact phone **(914) 670-0030**Email address **info@altergoldlaw.com****0457**

Bar number and State

**Fill in this information to identify the case:**

Debtor name Beekman Liquors, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 13, 2016

X /s/ David Frieser

Signature of individual signing on behalf of debtor

David Frieser

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Beekman Liquors, Inc.**  
United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**  
Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
277 Park Avenue, LLC 277 Park Avenue New York, NY 10172		Commercial Lease Agreement	Disputed			\$166,514.84
America Express Corporate Card American Express 200 Vesey Street New York, NY 10285-3106			Disputed			\$8,470.41
American Express Bank, FSB American Express Merchant Fina 4315 South 2700 West Salt Lake City, UT 84184			Disputed	\$104,853.33	\$0.00	\$104,853.33
Bank of America Business Card P.O. Box 15796 Wilmington, DE 19886			Disputed			\$15,117.86
Chrysler Capital P.O. Box 961275 Fort Worth, TX 76161			Disputed			\$6,717.00
Empire Merchants 16 Bridgewater Street Brooklyn, NY 11201			Disputed			\$27,118.32
Frederick Wildman & Sons 307 East 53rd Street New York, NY 10022			Disputed			\$2,440.00

Debtor **Beekman Liquors, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service Centralized Insolvency Operati P.O. Box 7346 Philadelphia, PA 19101-7346			Disputed			\$0.00
Liquor Pak Insurance 3 Wing Drive Cedar Knolls, NJ 07927			Disputed			\$7,235.98
Martin Scott Wines 31 West 27th Street 7th Floor New York, NY 10001			Disputed			\$6,346.97
Merchant Cash & Capital dba BizFi 460 Park Avenue South New York, NY 10016			Disputed	\$238,789.00	\$0.00	\$238,789.00
Michael Skurnik Wines 100 Jericho Quadrangle Jericho, NY 11753			Disputed			\$10,367.66
Monsieur Touton Selections 129 West 27th Street New York, NY 10001			Disputed			\$7,500.00
MS Walker 270 North Avenue New Rochelle, NY 10801			Disputed			\$3,717.50
NYC Dept. of Finance 345 Adams Street, 3rd Floor Attn: Legal Affairs Brooklyn, NY 11201			Disputed			\$0.00
NYS Dept. of Taxation & Financ Bankruptcy/Special Procedures P.O. Box 5300 Albany, NY 12205-0300		2014, 2015 and 2016 Sales and Use Tax	Disputed			\$172,000.00
Opici Family Distributors 3 Manhattanville Road Purchase, NY 10577			Disputed			\$4,643.67

Debtor **Beekman Liquors, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Royal Wine Company 63-65 Lefante Way Bayonne, NJ 07002			Disputed			\$4,739.76
Southern Wine & Spirits 1600 N.W. 163rd Street Miami, FL 33169			Disputed			\$15,126.04
Winebow 31 West 27th Street New York, NY 10001			Disputed			\$4,054.43



**United States Bankruptcy Court  
Southern District of New York**

In re **Beekman Liquors, Inc.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>David Frieser 115 E. 9th Street Apt. 4L New York, NY 10003</b>		<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 13, 2016**

Signature **/s/ David Frieser**  
**David Frieser**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of New York**

In re **Beekman Liquors, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 13, 2016**

**/s/ David Frieser**

**David Frieser/President**

Signer/Title

277 PARK AVENUE, LLC  
277 PARK AVENUE  
NEW YORK, NY 10172

AMERICA EXPRESS CORPORATE CARD  
AMERICAN EXPRESS  
200 VESEY STREET  
NEW YORK, NY 10285-3106

AMERICAN EXPRESS BANK, FSB  
AMERICAN EXPRESS MERCHANT FINA  
4315 SOUTH 2700 WEST  
SALT LAKE CITY, UT 84184

AMERICAN EXPRESS MERCHANT FINA  
P.O. BOX 981555  
EL PASO, TX 79998

BANK OF AMERICA BUSINESS CARD  
P.O. BOX 15796  
WILMINGTON, DE 19886

BARBARA BOMZE  
525 BERRY STREET  
SAN FRANCISCO, CA 94107

CHRYSLER CAPITAL  
P.O. BOX 961275  
FORT WORTH, TX 76161

DAVID FRIESER  
115 E. 9TH STREET, APT. 4L  
NEW YORK, NY 10003

EMPIRE MERCHANTS  
16 BRIDGEWATER STREET  
BROOKLYN, NY 11201

FREDERICK WILDMAN & SONS  
307 EAST 53RD STREET  
NEW YORK, NY 10022

INGRAM YUZEK GAINEN CARROLL &  
BERTOLOTTI, LLP  
250 PARK AVENUE  
NEW YORK, NY 10177

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATI  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

LIQUOR PAK INSURANCE  
3 WING DRIVE  
CEDAR KNOLLS, NJ 07927

MARTIN SCOTT WINES  
31 WEST 27TH STREET  
7TH FLOOR  
NEW YORK, NY 10001

MERCHANT CASH & CAPITAL  
DBA BIZFI  
460 PARK AVENUE SOUTH  
NEW YORK, NY 10016

MICHAEL SKURNIK WINES  
100 JERICHO QUADRANGLE  
JERICHO, NY 11753

MICHELLE ACKERMAN  
115 E. 9TH STREET, APT. 4L  
NEW YORK, NY 10003

MONSIEUR TOUTON SELECTIONS  
129 WEST 27TH STREET  
NEW YORK, NY 10001

MS WALKER  
270 NORTH AVENUE  
NEW ROCHELLE, NY 10801

NYC DEPT. OF FINANCE  
345 ADAMS STREET, 3RD FLOOR  
ATTN: LEGAL AFFAIRS  
BROOKLYN, NY 11201

NYS DEPT. OF TAXATION & FINANC  
BANKRUPTCY/SPECIAL PROCEDURES  
P.O. BOX 5300  
ALBANY, NY 12205-0300

NYS UNEMPLOYMENT INSURANCE FUN  
P.O. BOX 551  
ALBANY, NY 12201

OPICI FAMILY DISTRIBUTORS  
3 MANHATTANVILLE ROAD  
PURCHASE, NY 10577

PARKING VIOLATIONS BUREAU  
210 JORALEMON AVENUE  
BROOKLYN, NY 11201

ROYAL WINE COMPANY  
63-65 LEFANTE WAY  
BAYONNE, NJ 07002

SECURITY & EXCHANGE COMM  
NY REGIONAL OFFICE  
3 WORLD FINANCIAL CTR, STE 400  
NEW YORK, NY 10281-1022

SOUTHERN WINE & SPIRITS  
1600 N.W. 163RD STREET  
MIAMI, FL 33169

SOUTHERN WINE & SPIRITS  
313 UNDERHILL BLVD.  
SYOSSET, NY 11791

UNITED STATES ATTORNEY - SDNY  
ATTN: TAX & BANKRUPTCY UNIT  
86 CHAMBERS ST., 3RD FLOOR  
NEW YORK, NY 10007

UNITED STATES TRUSTEE'S OFFICE  
SOUTHERN DISTRICT OF NEW YORK  
201 VARICK STREET, ROOM 1006  
NEW YORK, NY 10004

WINEBOW  
31 WEST 27TH STREET  
NEW YORK, NY 10001

**United States Bankruptcy Court  
Southern District of New York**

In re **Beekman Liquors, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Beekman Liquors, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**May 13, 2016**  
Date

**/s/ Bruce R. Alter**  
**Bruce R. Alter 0457**  
Signature of Attorney or Litigant  
Counsel for **Beekman Liquors, Inc.**  
**Alter & Brescia, LLP**  
**550 Mamaroneck Avenue**  
**Suite 401**  
**Harrison, NY 10528**  
**(914) 670-0030 Fax:(914) 670-0031**  
**info@altergoldlaw.com**

**United States Bankruptcy Court  
Southern District of New York**

In re **Beekman Liquors, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **David Frieser**, declare under penalty of perjury that I am the **President** of **Beekman Liquors, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 12th day of May, 2016.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **David Frieser, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **David Frieser, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **David Frieser, President** of this Corporation is authorized and directed to employ **Bruce R. Alter, Esq.**, attorney and the law firm of **Alter & Brescia, LLP** to represent the corporation in such bankruptcy case."

Date May 13, 2016

Signed /s/ David Frieser  
**David Frieser**



Resolution of Board of Directors  
of  
**Beekman Liquors, Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **David Frieser, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **David Frieser, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **David Frieser, President** of this Corporation is authorized and directed to employ **Bruce R. Alter, Esq.**, attorney and the law firm of **Alter & Brescia, LLP** to represent the corporation in such bankruptcy case.

Date May 13, 2016

Signed /s/ David Frieser  
**David Frieser**

Date \_\_\_\_\_

Signed \_\_\_\_\_